



NON QM Program Loan Submission Form

SwiftSure Loan Submission Requirements:

1. This form, completed and signed
2. A complete FNMA 3.2 file, exported from your loan origination software
3. An accurate & current fee statement from Title / Escrow, to reflect all fees
4. All documents in the Minimum Submission Requirements Section, with any supporting documentation

Email all items to submissions@swiftsureloans.com, CC your account executive

Broker Information				
Broker Name: _____		Account Executive: _____		
Loan Officer: _____	Loan Officer Phone Number: _____	Loan Officer Email Address: _____		
Processor: _____	Processor Phone Number: _____	Processor Email Address: _____		
Third Party Processing Fee? <input type="checkbox"/> Amount: _____				
Borrower Info				
Borrower Name: _____		Borrower Email: _____		
Co-Borrower Name: _____		Co-Borrower Email: _____		
Loan Information				
Transaction Type		Occupancy		
Purchase <input type="checkbox"/> Rate & Term <input type="checkbox"/> Cash Out <input type="checkbox"/>		Primary <input type="checkbox"/> 2 nd Home <input type="checkbox"/> Investment <input type="checkbox"/>		
Loan Term		Doc Type		
30 Year Fixed <input type="checkbox"/> 7/1 Arm <input type="checkbox"/> 5/1 Arm <input type="checkbox"/>		Bkst 24m <input type="checkbox"/> Bkst 12m <input type="checkbox"/> Full 24m <input type="checkbox"/> Full 12m <input type="checkbox"/> DSCR (no doc) <input type="checkbox"/>		
40 Year Fixed _____		Property Type		
SFR <input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/>		2 Unit <input type="checkbox"/> 3-4 Unit <input type="checkbox"/> Manufactured Home <input type="checkbox"/>		
Broker Compensation—Borrower Paid Compensation		Broker Compensation—Lender Paid Compensation		
Borrower Paid Comp: _____		Lender Paid Comp (If Available): _____		
Loan Details				
Property Value: _____		Loan Amount: _____		Interest Rate: _____
				LTV%: _____
				CLTV%: _____
Impounds		Fee Buyout		
Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>		
Trid Information				
Settlement Agent: _____	Settlement Agent Phone: _____	Settlement Agent Email: _____	Escrow License #: _____	Expected Close Date: _____
Required Documentation				
<input type="checkbox"/> Bank Statements		<input type="checkbox"/> Income Documentation		
<input type="checkbox"/> Asset Calculation Spreadsheet		<input type="checkbox"/> Income Calculation Worksheet		
Supporting Documentation				
<input type="checkbox"/> 1003 Signed by Loan Officer w/ a Completed Schedule of Real Estate	<input type="checkbox"/> Borrower's Authorization Signed and Dated Prior to Credit Report	<input type="checkbox"/> 2 months Asset Documentation (If Applicable)		
<input type="checkbox"/> Purchase Contract (If Applicable)	<input type="checkbox"/> Income Documentation	<input type="checkbox"/> Preliminary Title Report		
<input type="checkbox"/> Current Rental Agreements (If Applicable)	<input type="checkbox"/> IRS 4506-T Completed and Signed by Each Borrower	<input type="checkbox"/> Mortgage Statements/Tax/Insurance Information for all REO Properties		
<input type="checkbox"/> Anti-Steering Disclosure	<input type="checkbox"/> Hazard Insurance & Flood Insurance (If Applicable)	<input type="checkbox"/> Credit Report Dated less than 90 Days at Submission		

Broker Signature: _____

Date: _____