

Loan Submission Form

Loan Submission Requirements:

1. This form, completed and signed
2. A complete FNMA 3.2 file, exported from your loan origination software
3. An accurate & current fee statement from Title / Escrow, to reflect all fees
4. All documents in the Minimum Submission Requirements Section, with any supporting documentation

Email all items to submissions@swiftloans.com, CC your Account Executive

Broker Information				
Broker Name: _____		Account Executive: _____		
Loan Officer: _____	Loan Officer Phone Number: _____	Loan Officer Email Address: _____		
Processor: _____	Processor Phone Number: _____	Processor Email Address: _____		
Third Party Processing Fee? <input type="checkbox"/>		Amount: _____		
Borrower Info				
Borrower Name: _____		Borrower Email: _____		
Co-Borrower Name: _____		Co-Borrower Email: _____		
Loan Information				
Transaction Type		Loan Type		
Purchase <input type="checkbox"/>	Rate & Term <input type="checkbox"/>	Cash Out <input type="checkbox"/>	Conventional <input type="checkbox"/>	FHA <input type="checkbox"/> VA <input type="checkbox"/> Advantage Jumbo <input type="checkbox"/>
Loan Term				
30 Year Fixed <input type="checkbox"/>	25 Year Fixed <input type="checkbox"/>	20 Year Fixed <input type="checkbox"/>	15 Year Fixed <input type="checkbox"/>	10 Year Fixed <input type="checkbox"/>
Property Type				
SFR <input type="checkbox"/>	Condo <input type="checkbox"/>	PUD <input type="checkbox"/>	2 Unit <input type="checkbox"/>	3-4 Unit <input type="checkbox"/> Manufactured Home <input type="checkbox"/>
Occupancy		Mortgage Insurance		
Primary <input type="checkbox"/>	2 nd Home <input type="checkbox"/>	Investment <input type="checkbox"/>	BPMI <input type="checkbox"/>	LPMI <input type="checkbox"/> Radian <input type="checkbox"/> NMI <input type="checkbox"/>
Broker Compensation—Borrower Paid Compensation		Broker Compensation—Lender Paid Compensation		
Borrower Paid Comp: _____		Lender Paid Comp: _____		
Loan Details				
Property Value: _____	Loan Amount: _____	Interest Rate: _____	LTV%: _____	CLTV%: _____
Impounds		Pre-Lock		Fee Buyout
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Trid Information				
Settlement Agent: _____	Settlement Agent Phone: _____	Settlement Agent Email: _____	Escrow License #: _____	Expected Close Date: _____
Supporting Documentation				
<input type="checkbox"/> 1003 Signed by Loan Officer w/ a Completed Schedule of Real Estate	<input type="checkbox"/> Borrower's Authorization Signed and Dated Prior to Credit Report	<input type="checkbox"/> 2 months Asset Documentation (If Applicable)		
<input type="checkbox"/> Purchase Contract (If Applicable)	<input type="checkbox"/> Income Documentation	<input type="checkbox"/> Preliminary Title Report		
<input type="checkbox"/> Current Rental Agreements (If Applicable)	<input type="checkbox"/> IRS 4506-T Completed and Signed by Each Borrower	<input type="checkbox"/> Mortgage Statements/Tax/Insurance Information for all REO Properties		
<input type="checkbox"/> Anti-Steering Disclosure	<input type="checkbox"/> Hazard Insurance & Flood Insurance (If Applicable)	<input type="checkbox"/> Credit Report Dated less than 90 Days at Submission		

Broker Signature: _____

Date: _____